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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In Re:

LEHMAN BROTHERS HOLDINGS, INC.,

Debtor.

Chapter 11

Case No. 08-13555 (JMP)

LEHMAN BROTHERS SPECIAL FINANCING
INC.,

Plaintiff,

v.

BNY CORPORATE TRUSTEE SERVICES
LIMITED,

Defendant.

Adversary Proceeding
No. 09-01242 (JMP)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 30, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Motion and Memorandum of Law of Defendant BNY Corporate Trustee Services Limited in Support of its Motion for Entry of an Order, or, Alternatively, to Reopen and Reargue the Parties' Cross-Motions for Summary Judgment [**Docket No. 90**]

Response Deadline: June 16, 2010.

Responses Received:

- A. Lehman Brothers Special Financing Inc.'s Memorandum of Law in Opposition [**Docket No. 92**]
- B. Joinder of the Official Committee of Unsecured Creditors in Lehman Brothers Special Financing Inc.'s Memorandum of Law [**Docket No. 93**]

Related Documents:

- C. Reply Memorandum of Law of Defendant BNY Corporate Trustee Services Limited [**Docket No. 96**]

Status: This matter is going forward.

Dated: June 29, 2010
New York, New York

/s/ Ralph I. Miller
Ralph I. Miller

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